

JAMS Mentoring Guidelines Schedule and Suggested Talking Points

Meeting Schedule

- 1. Shadowing three times with JAMS neutrals before first case
- 2. Initial meeting after new neutral is launched but before first case.
- 3. Follow up meeting after first case
- 4. If possible, mentor shadows mentee on a case
- 5. Follow up meeting after 30 days
- 6. Follow up meeting after 60 days, before 60 day check in meeting.
- 7. Six month progress check
- 8. Annual progress check

Discussion Topics – Initial Mentor Meeting

- 1. Purpose of the program
- 2. JAMS Culture
- 3. Collegiality amongst the panel
- 4. Relationships with case managers, management
- 5. Resources available if neutrals have questions
- 6. Billing and calendar practices
- 7. Review of first case issues, pre-hearing calls, strategy, logistics
- 8. "What are you worried about?" transition concerns and questions
- 9. Panelist goals and expectations
- 10. Practice Development and Marketing
- 11. What clients expect from a neutral in mediation (client feedback)
- 12. What clients expect from an arbitrator (client feedback)
- 13. Event attendance

Discussion Topics – 60 Day Mentor Meeting

- 1. Case related questions success, follow up
- 2. Additional training needed
- 3. Practice Development and Marketing
- 4. Case manager relationship
- 5. Overall satisfaction level
- 6. Client feedback